

**PTAX-340 2012 Senior Citizens' Assessment Freeze
Homestead Exemption Application and Affidavit**

Filing deadline: December 31, 2012

Part 1: Complete the following information [Please print.]

_____/_____/_____
 Last name of applicant First name Initial / Name of Spouse

 Mailing address

_____/_____/_____
 (Applicant's Date of Birth) Month / Day / Year

_____/_____/_____
 City State Zip

_____/_____/_____
 Phone number (_____) - _____

- 1 I am applying for the Senior Citizens' Assessment Freeze Homestead Exemption for property located at:**
 (Fill in only if applying for a property *different* from the above mailing address)
- _____
- 2 Write the Parcel Number for your property. Your Parcel Number can be found in the upper, left corner of your property tax bill. It is also the number found above your name on the mailing label on the envelope containing this application, or you may obtain it from the Chief County Assessment Office.**
- Parcel Number: _____
- 3 If your spouse maintains a separate residence, has he or she applied for this exemption?** Yes No

Part 2: Complete the 2011 income information for the entire household.

(You must include the income of the entire household on each line)

1	Social Security, SSI benefits, include Medicare deductions in this total	1	_____
2	Railroad retirement benefits; include Medicare deductions in this total	2	_____
3	Civil Service benefits	3	_____
4	Annuity benefits, federally taxable pension and IRA benefits <i>See instructions for line 4.</i>	4	_____
5	Human Services and other governmental cash public assistance benefits	5	_____
6	Wages, salaries and tips from work	6	_____
7	Interest and dividends received	7	_____
8	Net rental, farm, and business income or (loss) <i>See instructions for Line 8.</i>	8	_____
9	Net capital gain or (loss) <i>See instructions for Line 9.</i>	9	_____
10	Other income or (loss) <i>See instructions for Line 10.</i>	10	_____
11	Add lines 1 through 10	11	_____
12	Certain subtractions. You may subtract only the adjustments to income totaled on U.S. 1040, line 36 or U.S. 1040A, line 20.		
	Subtraction item	Amount	
	12a _____	_____	
	12b _____	_____	
	Add the amounts on lines 12a and 12b and write the result.	12	_____
13	Subtract line 12 from line 11 and write the result. This is your total household income for 2011. If this line is greater than \$55,000, STOP. You do not qualify for this exemption.		
	Total Income	13	_____

Note: The Chief County Assessment Office may conduct an audit to verify that the taxpayer is eligible for this exemption.

Continue to the back

This space for office use

Income verified: yes no

Initial: _____

Approved: yes no

PART 3: Affidavit

Sworn under oath, I state that

- 1 On Jan. 1, 2012, the property listed in Part 1, Line 2, was improved with a permanent structure that was
 - used as my permanent residence, or
 - a residence on which I have previously received this exemption before becoming a resident of a nursing home and the residence is unoccupied or is used as the principal residence of my spouse
- 2 On January 1, 2012, for the property listed in Part 1, Line 2,
 - I was the owner of record for the property; or
 - I had a legal or equitable interest in the property by a written instrument; or
 - I had a leasehold interest in the property that was used as a single-family residence

Note If I have not received this exemption previously for this property, I also meet the eligibility requirements listed in Items 1 and 2 for this property on January 1, 2011.

COMPLETE THE FOLLOWING SECTION ONLY IF SPOUSE PASSED AWAY DURING 2012

3 In 2012, I am or will be 65 years of age or older, or my spouse who passed away in 2012 would have been 65 years of age or older.

If my spouse passed away in 2012,

3a The name of my deceased spouse was _____

3b The date of birth of my deceased spouse was _____/_____/_____
Month Day Year

3c The date of death of my deceased spouse was _____/_____/2012
Month Day

4 I am liable for paying real property taxes on the property listed in Part 1, Line 2.

5 I have not applied for a senior citizens' assessment freeze exemption for any other property for 2012.

6 The total reported income for 2011 is shown in Part 2, Line 13, includes the income of my spouse and all persons living in my household, and is \$55,000 or less.

7 On January 1, 2012, in addition to myself and my spouse, the following individuals used the property listed for their principal residence. The income of the individuals listed below is included in Part 2.

First and last name

Relationship (optional)

7a _____

7b _____

7c _____

7d _____

8 On January 1, 2012, I was (check one) married widowed single divorced separated

8a The address of my spouse (if different from the property listed) is:

Street address City State Zip

Under the penalties of perjury, I state that, to the best of my knowledge, the information contained in this affidavit is true, correct, and complete.

Signature of Applicant Date _____

Notary Public
Assessment Office staff can notarize your signature. Subscribed and sworn to before me this _____ day of _____, 2012.