SENIOR CITIZEN HOMESTEAD EXEMPTION APPLICATION

PERMANENT INDEX NUMBER: _____

1. I will be 65 or older during the current year _____

2. I owned the above property as of Month_____ Day_____ Year_____

3. I occupied the above property as of Month_____ Day_____ Year_____

4. My date of birth is _____
Month Day Year

The undersigned, on oath, deposes and says that he/she is the Applicant, that he/she has read the same, and has personal knowledge of the contents thereof, that the same is true in substance and in fact, and that he/she is subject to penalties for perjury for falsification herein.

_____ _____
Owner's signature C.C.A.O. or Deputy

_____ _____
Owner's address Date of Application

Note: If you meet the qualifications for this Senior Citizen Homestead Exemption, you may also qualify for the **Senior Citizen Assessment Freeze Exemption**. For the Senior Freeze Exemption you must have owned and occupied your residence January 1st of the current and previous year and have a household income of $55,000 or less. Annual application is required for the Freeze**.**

Anyone receiving the **Senior Citizen Homestead Exemption** may designate another person to receive a duplicate copy of any delinquent real estate property tax notice from the County Collector. A $5.00 administrative processing fee is charged for the initial designation or a change in the designee at a later date. Forms are available at the Supervisor of Assessments' office or online at **www.countyoflee.org**

Also available is the **Senior Citizen Real Estate Tax Deferral** that permits the deferral of real estate taxes on the residence. The deferred taxes then become a lien on the property to be paid when the property is eventually sold. Age requirement is 65 or over, income limit is $50,000. Owner must apply by March 1st every year with the Lee County Treasurer. Phone (815) 288-4477

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